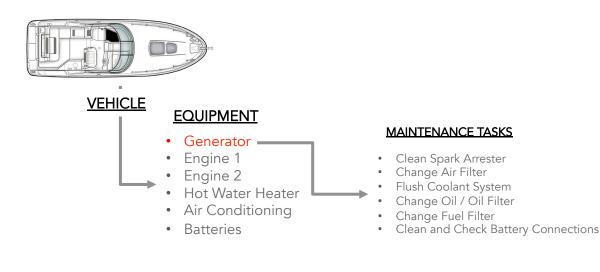


### Setting up a new Vehicle Learn how to setup a new vehicle, define your equipment and build a schedule

#### EQUIPMENT & SCHEDULE OVERVIEW

Each vehicle in Maintain My Boat is comprised of equipment and each piece of equipment has scheduled maintenance tasks that can be setup. Each maintenance task has a maintenance interval such as miles, recurring date, fixed date, and or hours. In some cases you will use multiple maintenance intervals for a single piece of equipment. You maintenance tasks are customized by you in one of three ways:

- 1. Create blank maintenance tasks for each piece of equipment that you fill in using the manufacturer's guidelines and documentation.
- 2. Use our pre-defined generic equipment schedules to get you started with commonly practiced maintenance tasks for a given piece of equipment which you can then tweak based on your manufacture's guidelines and documentation.
- 3. Use our preloaded maintenance schedules based on the manufacture's documentation that we have already loaded into the system for your specific piece of equipment. We constantly working to update our available inventory of preloaded equipment maintenance schedules.





#### DEFINE YOUR VEHICLE & Equipment

VEHICLE INFOR	MATION					
Nickname		Vehicle Type Boat		•	VIN	
Make	Year	DOAL	Model	¢		Service Start Date
						mm/dd/yyyy
						Cancel

Nickname - What do you want to call your boat?

Vehicle Type – The vehicle type you select defines the equipment groups that will be available in the system as well as preloaded default and manufacturer maintenance schedules.

VIN – This is important to keep your vehicle distinctly separate from others, especially if you decide to transfer your maintenance records upon selling it.

Make - Year - Model - Enter the specifics here for your vehicle.

**Service Start Date** - This is that date you want your new maintenance schedules to start from. By default the system starts on Jan 1 of the manufacture year of the boat. But if for example you took possession of a 2016 model in Feb of 2017, you would not want your maintenance schedules to start until you took possession of the boat.



# Defining Equipment

You will have a list of several equipment categories depending on the vehicle type you selected. In each category you add your specific equipment and the details about it.

Where we have manufacturer based maintenance schedules preloaded, you will see the make and model of the equipment in the drop down. Otherwise use "Other"

Dashboard	Maintenance	Equipment	Reports	Documents
quipment List	View Maintenance Schedule	Modify Maintenanc	e Schedule	
1				
- C.				
OAT ENGINE(S)				
Yama Yama	ha 1			<u>۵</u>
Fuel Type	Manufacturer		Model	
Gas	Yamaha		2400	
Quantity	Current Hours			
1	40			
Serial Number(s)	Description			
				_
Yama	ha 2			曲
Fuel Type	Manufacturer		Model	
Gas	Yamaha		123	
Quantity	Current Hours			
	41			
Serial Number(s)	Description			
Add Equipment				



## Setting up your Schedule

Next you will go to the Modify Schedule Screen. Here you will see all of the equipment you defined in your equipment list. It is here you define your maintenance tasks.

Dashboard	Maintenar	nce	Equipment	Reports	Documents
Equipment List	View Maintenance	Schedule	Modify Maintena	nce Schedule	
			1		
Modify Equip	ment Schedule	(? Help Le	earn More About Setting U	p Schedules	
**	Boat AC	~			
Label	Engine 1 test	î	Create Schedule Activities Predefined Generic New Blan 2 3 4 Frequency Notes		
*	Generator	~			

- 1. Expand Icon This icon expands and retracts this equipment section
- 2. Predefined If there are preloaded manufacturer's maintenance schedule for your equipment, this button will be active and you can select it. You should use this option if possible
- **3.** Generic This is where you can select a predefined generic schedule for your equipment.
- 4. New Blank Add a schedule item for your customization



# Selecting Predefined Maintenance Tasks

After selecting "Predefined" or "Generic" you will get a popup list of available maintenance tasks you can add to your schedule.

You can select all of them at once or just the ones that are appropriate for your equipment.

### CUMMINS ONAN RV GEN SET

Add Schedule Activities

Activity	Frequency	Mileage	Hours	• 🔶
Clean Spark Arrestor			Every 250 hours	
Check Battery and Battery Connecitons	Every 1 month(s)			• 🔶
Change Engine Oil and Oil Filter			Every 250 hours	
Replace generator bearing			Every 3000 hours	
Replace Engine Air Fileter			Every 500 hours	
Replace Fuel Filter			Every 500 hours	
Check generator slip rings / brushes			Every 1500 hours	
Replace V-Belt and coolant hoses			Every 1500 hours	
Flush Coolant System			Every 1500 hours	
Check fuel injector pressure			Every 1500 hours	
Adjust engine valve lash			Every 800 hours	
Replace coolant pressure cap			Every 1500 hours	



## Modifying Maintenance Tasks

Once you have added the your maintenance tasks you can adjust them here based on your specific documentation.

You can change the frequency of any item, add the details of the maintenance task such as parts and supply information or the procedure for doing the task.

		Predefined		
	Label	Frequency		Notes
=	Clean Spark Arrester	1	Years 🕶	Perform at least once a year.
		0	Miles	Perform sooner if engine performance deteriorates
		150	Hours	
=	Flush Coolant System - Quiet Diesel	5	Years 👻	Perform at least once every five years.
		0	Miles	
		1000	Hours	
=	Change Air Filter	0	Days 🕶	Perform more often when operating in dusty environments.
		0	Miles	Perform sooner if engine performance deteriorates
		500	Hours	
=	Change Fuel Filter - Quiet Diesel	0	Days 🕶	Perform sooner if engine performance deteriorates
		0	Miles	e e
		500	Hours	
=	Change Oil/Oil Filter - 12500	1	Years 🕶	1. As a part of engine break-in, change the engine oil after 📗 🚺
		0	Miles	the first 20-50 hours of operation.
		250	Hours	
=	Clean and Check Battery Connections	1	Months 🕶	Perform more often when operating in warm hot weather
		0	Miles	6
		0	Hours	
=	Annual Oil Sample	12	Months <del>-</del>	
		0	Miles	
		0	Hours	

### In Conclusion

You have complete flexibility with your equipment, maintenance tasks and how those tasks are scheduled. By selecting predefined schedules you can make all the manuals that came with your vehicle reference material rather than research material.